

13th September 2004

To whom it may concern,

MEDIDIVE ASTHMA PRODUCTS

AMPTO has extensively reviewed the opportunity presented by MediDive and would like to convey its full support in bringing their products to market.

AMPTO is peak industry body for marine tourism in Queensland and as such represents an industry that turns over \$1.5 billion per annum and its members are responsible directly or indirectly for the employment of approximately 47,000 people. Our members take over 1.8 million tourists to the Great Barrier Reef and conduct 1.4 million dives each year. We believe the benefits of the MediDive products will assist us in increasing the number of people that will be able to enjoy our reef trips and can help in ensuring that those sufferers of asthma that now can only enjoy the reef from a glass bottom boat will be able to actively participate.

If asthma sufferers can be assisted in snorkelling and diving safely through the use of MediDive's innovative products, this has the potential to increase the number of participants in dive activities by 12% and this could represent an increase of about 216,000 passengers or about \$432 million each year, most of which would be net profit as the costs of operating the vessels will essentially be the same.

As a generalisation, when one member of a family can not do an activity, the rest of the family will look to do another activity that they all can enjoy and the possible increase to marine tourism through the use of MediDive's products could be well in excess of 12%.

Should you wish to speak to me about this endorsement, please feel free to do so.

Yours sincerely,

Col McKenzie

Col McKenzie
General Manager