



10 September 2004

Mr. David Wharton
Managing Director
MediDive Pty Ltd

Dear David,

ASTHMA SNORKEL AND REGULATOR

Members of our Board have reviewed the products that were presented by MediDive and we would like to convey our full support in bringing those products to market.

Dive QLD has an extensive history in being proactive in snorkel and dive safety and can boast that by working closely with the QLD Department of Workplace Health and Safety, it has been able to ensure that snorkelling and diving activities in QLD are the safest in the world by a factor of four. (One fatality per 450,000 participants in QLD to 1 per 100,000 participants world wide.)

It is our belief that your innovative products could safely open up the sport to thousands of new participants that are currently turned away through having asthma. Using the commonly accepted figures of about 12% of adults and up to 20% of children having asthma this could easily translate to several hundred thousand new customers for our industry each year.

We are aware that many asthma sufferers currently simply ignore the safety briefings provided on board industry vessels and go snorkelling and diving regardless of their condition and in fact hide their condition from the dive staff. Having special equipment designed to increase their safety would help discourage this practice as they are far more likely to be honest if they feel that they can access a snorkel or regulator designed for them.

It is easy to see that in the future your products will become an industry standard and will be carried on every professional dive vessel and scuba school in Australia if not the world.

The marine tourism industry in the Great Barrier Reef carries 1.8 million tourists each year and another 2 million visitors access the reef via private vessels. Their safety can not help but be improved through the use of your product.

Well done in thinking outside the box!

Dive QLD wishes you every success in developing and marketing your product and would be happy for you to use this letter as a product endorsement should you so wish.

Yours truly,

A handwritten signature in black ink that reads "Margie Johnson". The signature is written in a cursive style with a period at the end.

Margie Johnson
General Manager